SCHEDULE / ANNEXE

DESCRIPTION OF SHARES IN SERIES

[redacted]

[redacted]

[redacted]

A "Dividend Period" [redacted] period of [redacted] Dividend Period [redacted] Model Law [redacted]

[redacted]

equal to $0.250375 per Series 11 Share; and

[illegible]

[illegible] applicable to such Subsequent Fixed Rate Period [illegible] Annual Fixed Dividend [illegible]
by $25.00.

[illegible]

[illegible] issue of such shares [illegible]

[illegible]

1.5 Cumulative Payment of Dividends

otherwise

2.4 Payment of Redemption Price

2.12 Purchase for Cancellation

Subject to applicable laws and to the provisions described in Article 4, the Corporation may at any [illegible] for cancellation all or any part of the Series 11 Shares outstanding [illegible] time purchase (if obt [illegible] shares are obtainable.

2.13 Conversion [illegible]

[illegible] Series 11 Shares [illegible] Series 12 Shares.

ARTICLE 3

VOTING RIGHTS

[illegible] voted shares

[illegible] that the holders of Series 11 Shares [illegible] to receive notice of [illegible]

[redacted]

and whether or not there are any monies of the Corporation properly applicable to the payment of [illegible] time to time.

ARTICLE 4

[redacted]

[redacted]

[illegible] "Book-Entry Shares" [illegible] Series [illegible] Shares held through the Book-Entry [illegible]

System;

[illegible]

[redacted]

"Certificated Shares" [illegible] engraved or otherwise produced share certi[illegible] cate representing one or more Series [illegible] Shares;

[illegible]

[illegible]

[illegible] 30th [illegible] Fixed Rate Period;

[redacted]

[illegible] means, for any Quarterly [illegible] Period, the rate (expressed as a percentage rounded down to the nearest one [illegible]

[redacted]

[illegible] "Floating Rate Calculation Date" means, for any Quarterly Floating Rate Period, [illegible]

[illegible]

[illegible] Entry Shares;

[illegible]

[illegible]

[illegible] with a term to maturity of five years. [illegible]

[illegible]

9.2 Formalities, etc.

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[redacted]

ARTICLE I

DIVIDENDS

[redacted]

Quarterly Dividend Rate by $25.00 ("Quarterly Dividends").

[redacted]

[redacted]

[redacted]

[redacted]

[redacted]

Floating Rate Period, or

Quarterly

Rate Period:

2.1 General

2.2 Conversion Rights

redeem in or any number of the aforesaid shares [illegible] payment in cash or

2.4 Payment of Redemption Price

2.5

[redacted]

2.9 Automatic Conversion

[redacted]

applicable Series 12 Conversion Date

2.10 **Restrictions on Conversion**

ARTICLE 3

time to time.

ARTICLE 4

approval of the holders of the outstanding Series 12 Shares:

the Series 12 Shares):

Series 12 Shares in accordance with their terms or the issuance of Series 12 Shares

5.1 Issue Price

may be, shall be sent forthwith to such holder or holders.

g Rate Period

(o) "Floating Rate Calculation Date" means for any Quarterly Floatin

(p) "Global Certificate" means the global certificate representing outstanding Bonds

Entry Shares;

shareholders for the purpose of rendering up its affairs;

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ARTICLE 9

[illegible]

[illegible]

[illegible]

ARTICLE 11

11.1 Withholding Taxes

[redacted]

ARTICLE 12

[redacted]

12.2 **Registered Holder**

12.3 DEFINITIVE SHARES

12.3 **Definitive Sh**